Press Release
May 18, 2026

altiva SIF
— By Edelweiss Mutual Fund —

Altiva SIF by Edelweiss Mutual Fund launches Altiva Equity Ex-Top 100 Long-Short Fund

NFO opens from May 18 to June 1, 2026

Key Highlights:

- **Focused SMID Strategy:** The fund will invest across mid- and small-cap companies (ranked 101–750 by market capitalization) to tap into emerging growth opportunities.
- **High-Conviction Portfolio:** A predominantly long-only, sector-agnostic strategy comprising 35–45 high-conviction, bottom-up ideas from the SMID universe.
- **SMIDs as Alpha Generators:** Small and mid-cap segments have historically been fertile ground for multi-baggers, driven by high-growth sectors that offer significant alpha beyond large caps.
- **Strong Track Record of Wealth Creation:** Over the past five years, the SMID universe has delivered 185 multi-bagger stocks, compared to just 13 in the large-cap space, highlighting a compelling opportunity for superior returns.
- **Attractive Valuation Entry Point:** Following a recent correction from peak levels, small and mid-cap valuations have become more reasonable, improving the risk-reward proposition.

Mumbai, May 18, 2026 – Altiva SIF by Edelweiss Mutual Fund (Edelweiss MF / EMF / EAMC) today announced the launch of its second offering under the Altiva Specialised Investment Fund (SIF) platform, marking a strategic expansion into equity-led specialised strategies.

The new fund, Altiva Equity Ex-Top 100 Long-Short Fund, is designed to deliver long-term capital appreciation by investing in equity and equity-related instruments, with a differentiated focus on opportunities beyond the top 100 companies. The New Fund Offer (NFO) will open on **May 18, 2026, and close on June 1, 2026**, with units priced at ₹10 during the offer period.

The Altiva Equity Ex-Top 100 Long-Short Fund adopts a unique approach by focusing on companies outside the top 100 by market capitalisation, enabling investors to access a broader and potentially under-researched segment of the market. The strategy combines bottom-up stock selection with the flexibility to take both long and limited short positions, including through derivatives, to navigate market cycles effectively.

Speaking on the launch, **Radhika Gupta, MD & CEO, Edelweiss Mutual Fund** said**,** *"Following the successful launch of Altiva Hybrid Long Short Fund - now the largest SIF in the industry, driven by a strong investment track record and the confidence and trust of our investors - we are excited to introduce our next strategy. Altiva Equity ex Top 100 is predominantly a long-only strategy designed to capture long-term alpha through a high-conviction small and midcap portfolio. Backed by our strong track record in managing mid and small-cap funds and deep bottom-up stock research, this offering will focus on building a focused portfolio of high-conviction ideas."*

Trideep Bhattacharya, President & CIO - Equities, Edelweiss Mutual Fund, further added that, *"The ex-Top 100 strategy, focused on small and midcaps, opens opportunity to a broader universe of companies across sectors that are largely absent in the large-cap space. It represents a fertile ground for high-growth businesses that are yet to be fully discovered by the market and have the potential to generate meaningful alpha. With the recent correction in SMID valuations, the strategy offers an attractive entry opportunity for investors."*

The fund will be managed by **Trideep Bhattacharya, President & CIO – Equities & Nikhil Gada, Senior Vice President, Edelweiss Mutual Fund.**

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About Edelweiss Mutual Fund

Edelweiss is one of the fastest growing AMCs with investment solutions ranging across equities, hybrid, fixed income, and Specialized Investment Funds (SIFs) in India. It offers a robust platform to a diversified client base across domestic and global geographies. The fund suite is designed to offer investment solutions to investors with different needs. Edelweiss AMC has world-class knowledge platforms to provide its partners and investors access to information and insights. For more information please visit: www.edelweissmf.com

Edelweiss MF Social media handles: @EdelweissMF | Linkedin.com/company/edelweiss-amc | @Edelweissmutualfund

Disclaimer - Investments in Specialized Investment Fund involves relatively higher risk including potential loss of capital, liquidity risk and market volatility. Please read all investment strategy related documents carefully before making the investment decision.

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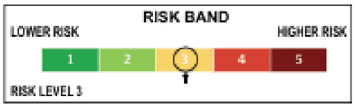
Edelweiss Mutual Fund- SEBI Registration No. MF/057/08/02
Edelweiss Asset Management Limited - Portfolio Management Services- SEBI Registration No. INP000004631

Risk-o-meter & Disclaimer

Altiva Equity Ex-Top 100 Long-Short Fund

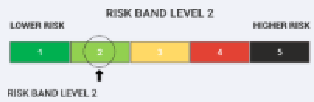
This product is suitable for investors who are seeking:	Risk-band*	Benchmark Risk- band Nifty 500 TRI
• To generate capital appreciation in long term • An open-ended investment strategy investing in equity and equity related instruments including limited short exposure in equity through derivative instruments of Ex – top 100 stocks.	Risk band Level 5  	Risk band Level 3 

*The Risk Band is as per AMFI Specifications.

The above product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the characteristics of the investment strategy or model portfolio and the same may vary post NFO when the actual investments are made.

Altiva Hybrid Long Short Fund

Risk Band & Disclaimer

This product is suitable for investors who are seeking:	Risk-band	Benchmark Risk- band Benchmark Risk-band NIFTY 50 Hybrid Composite Debt 50:50 Index
To generate returns over the medium to long term through a combination of capital appreciation and income by investing in equity &equity-related and fixed income instruments	 	

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About Edelweiss Financial Services

Edelweiss is a diversified financial services company with seven independent and well-governed businesses. The businesses include EAAA, Mutual Fund, Asset Reconstruction, Corporate Lending, Housing Finance, General and Life Insurance. The businesses have robust operating platforms, dedicated management teams and strong boards that ensure the highest standards of governance. Edelweiss employs nearly 6,000 people, serves over 1 crore customers, and manages nearly INR 220,00 Cr worth of assets.

Edelweiss Financial Services trades under the symbols NSE: EDELWEISS, BSE: 532922, Reuters: EDEL.NS and EDEL.BO and Bloomberg: EDEL IS and EDEL IB. To learn more about Edelweiss, please visit **www.edelweissfin.com.**
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